



## Andrew Cunich\*

CFP®, Dip FP, B Comm

### Principal and Senior Adviser

Andrew has worked in the financial services industry since 1988, helping his clients to create, grow and protect family and business wealth, often from one generation to the next.

Andrew has a passion for investing and takes pride in helping his clients to grow their wealth in a proactive manner, with a focus on risk minimisation. He has won prestigious 'Adviser of the Year Awards' with two major National Financial Services Licensees and has delivered a number of keynote presentations for industry and public conferences and workshops. Andrew recently received the Australian Unity PFS Adviser of the year for the third successive year since joining this group.

Andrew has extensive experience in personal estate planning and business succession planning and is able to work with your accountant and lawyer to provide you with an integrated succession strategy - covering your personal and business interests (including Self-Managed Superannuation Funds).

Andrew has built a team of experienced professionals who work together to provide their clients with the highest quality advice, supported by friendly, caring personal service.

Andrew's experience includes 9 years as a Senior Manager and Adviser with Perpetual. He has gained experience as a Senior Officer with the Insurance and Superannuation Commission, a Technical Adviser for AMP, the Research and Compliance Manager for Suncorp Life and Superannuation Division and a Principal Research Officer for the Senate Select Committee for Superannuation.

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## Australian Unity has been helping Australians to create secure financial futures since 1840

Australian Unity's origins can be traced back to 1840 when one of our forebears Manchester Unity was established as a friendly society whose purpose was to provide assistance to members who suffered financial hardship.

It was a service based on mutual trust and dependability, and it is an ideal Australian Unity still holds true today.

And while we have grown to become a major provider of financial services in Australia with substantial resources, we will always be driven by our community-based values

and our heritage of helping Australians to create secure financial futures.

This, combined with our corporate strength and our leading edge financial planning capability, means we are uniquely placed to offer you high quality personalised financial advice and services... and in so doing ensure you create a secure financial future.